



**Annual Report of Local Debt Information**  
(Pursuant to Local Government Code, Section 140.008)

**Fiscal Year Ended September 30, 2016**

This report was posted on the City's website on \_\_\_\_\_.



# Overview of Certain Financial/Bond Ratings

- ❑ **Credit Ratings:** The City of Santa Fe, Texas (the “City”) maintains independent ratings from certain nationally recognized credit rating agencies, such as S&P Global Ratings that evaluates the City’s financial strength and its ability to pay its existing bonds. The current credit rating for the City is displayed below:

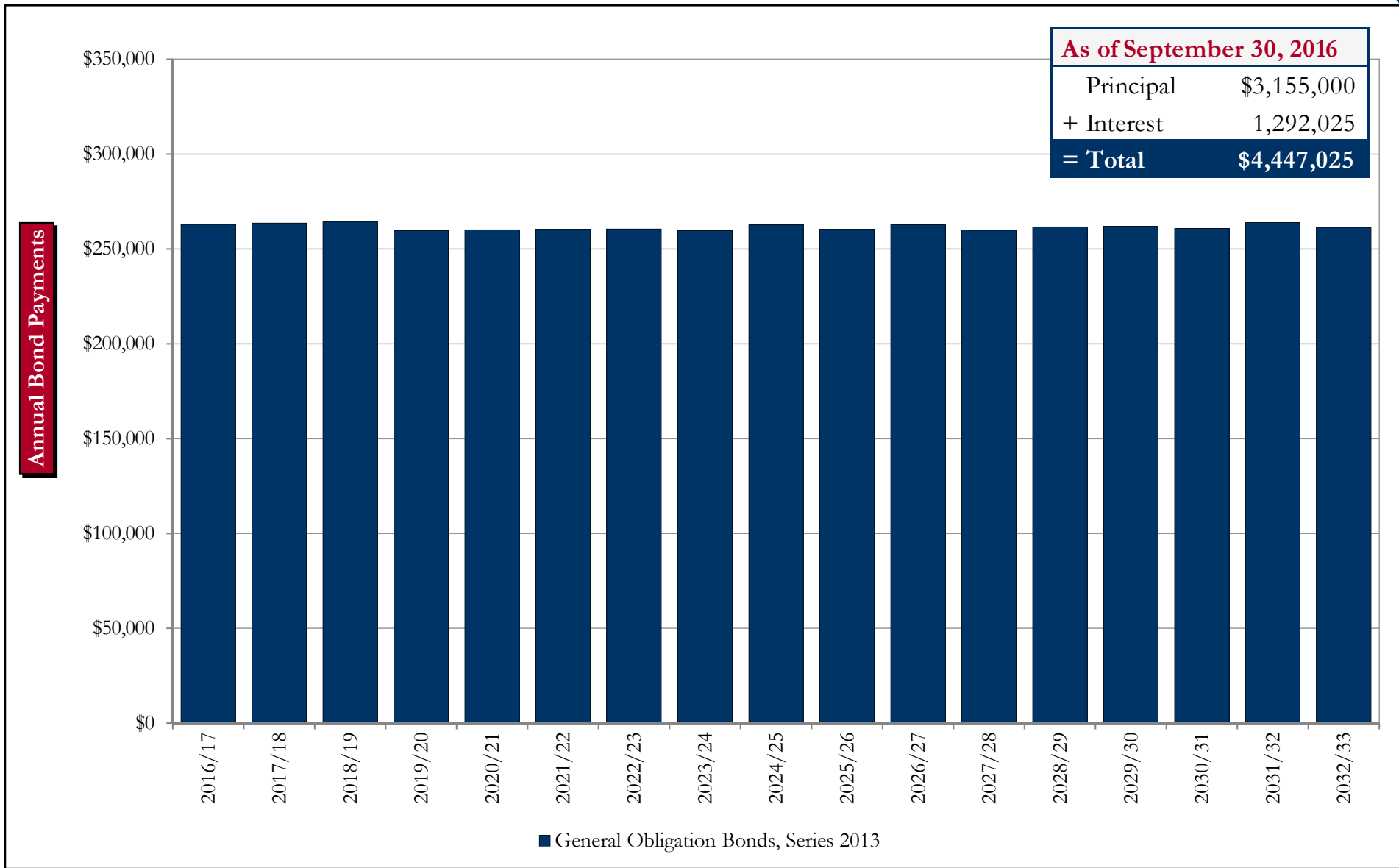
Bond Credit Rating	S&P
General Obligation Debt	AA-

- ✓ **S&P Global Ratings:** Assigns a “AA-” credit rating to the City, defined as “Having very strong capacity to meet its financial commitments. It differs from the highest-rated obligors only to a small degree.”

For comparison purposes, S&P Global Ratings assigns a credit rating of “AA” to the United States of America and a “BBB+” rating to Citigroup, Bank of America and Goldman – which is 2 rating categories below the City.



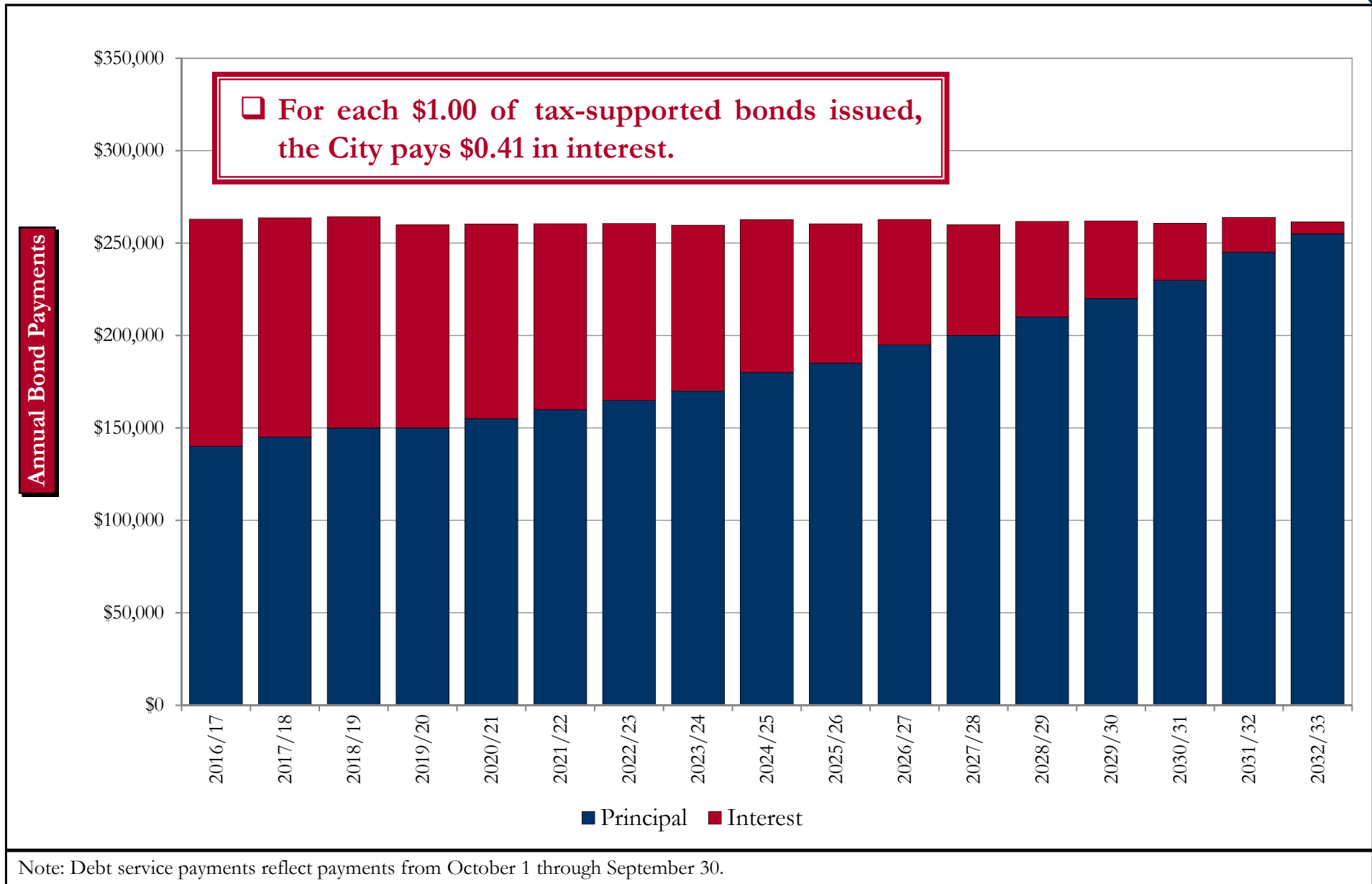
# Tax-Supported Debt Service By Series



Note: Debt service payments reflect payments from October 1 through September 30.



# Tax-Supported Debt Service By Principal and Interest





# Summary of Tax-Supported Debt Outstanding By Series – As of Fiscal Year Ended September 30, 2016

No.	Issue Description	Purpose	Original Principal Amount	Outstanding Principal	Total Outstanding Debt Service	Outstanding Principal Per Capita	Outstanding Debt Service Per Capita	Final Maturity Date	Partially Secured by	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
									Ad Valorem Taxes			
1	General Obligation Bonds, Series 2013	Capital Improvements	\$3,535,000.00	\$3,155,000.00	\$4,447,025.00	\$245.33	\$345.80	03/01/2033	Yes	\$3,707,850.25	\$3,707,850.25	\$0.00



# Contact Information and Links to Additional Resources

## Main Office Contact Information:

Physical and Mailing Address:

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P.O. Box 950

Santa Fe, Texas 77510

Phone: (409) 925-6412

## For additional information regarding this report, please contact:

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City Manager

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## Links to Additional Resources:

<https://www.comptroller.texas.gov/transparency/local/debt/cities.php>

[http://www.brb.state.tx.us/local\\_debt\\_search.aspx](http://www.brb.state.tx.us/local_debt_search.aspx)